

Ticket: MSA-266

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GET Unclassified Transactions

+ Add

Description

This is a supplementary for the following Client-Portal Tickets.

http: P-478 Can't find link

https: P-480 Can't find link

Same endpoint with POST ap ed-transactions but different request method.

Story Points

3

Priority

Medium

Done Done Actions

Improve Story

Details

Development 8 commits 11 months ago 5 pull requests MERGED

Labels None

Assignee Assign to me

Sprint None +2

Actual end None

Test Result:

GC

Grace Collamat

June 5, 2024 at 1:03 AM (edited)

Done testing.

Test Instructions:

1. Send POST request to generate token for partners

Method: POST
Endpoint: https://i/tokens/create-partners
(you can change the URL depending on which server you are testing.)
Body: (select form-data)
Sample request Body
crm_id:-----26
partner_id:-----
name:msa
email:test1@vyde.io
partner_name:Bizee
Note: Copy the generated token.

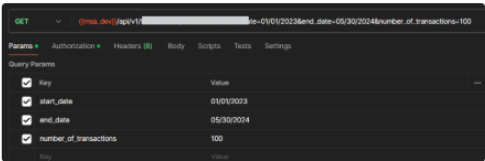
2. Send GET request to get the unclassified transactions within the specified date range.

Endpoint: https://1/transactions/unclassified?start_date={mm/dd/yyyy}&end_date={mm/dd/yyyy}&number_of_transactions={number}
(you can change the URL depending on which server you are testing.)

Query parameters:

{start_date} = mm/dd/yyyy
{end_date} = mm/dd/yyyy
{number_of_transactions} = number

Authorization: Bearer Token



3. Sample Response

```
1 {
2   "transactions": [
3     {
4       "_id": "111e0111f11a0d1e111o1110",
5       "id": "11111110000000000000",
6       "is_mx_transaction": 0,
7       "type": "Payment",
8       "date": "2023-01-03T07:00:00.000000Z",
9       "description": "Test Unclassified",
10      "category": null,
11      "total": 22,
12      "split_total": 22,
13      "is_credit": 0,
14      "transaction_group_id": "T-1717519093",
15      "journal_account": "Unclassified",
```