VYDE DASH BUG REPORTS
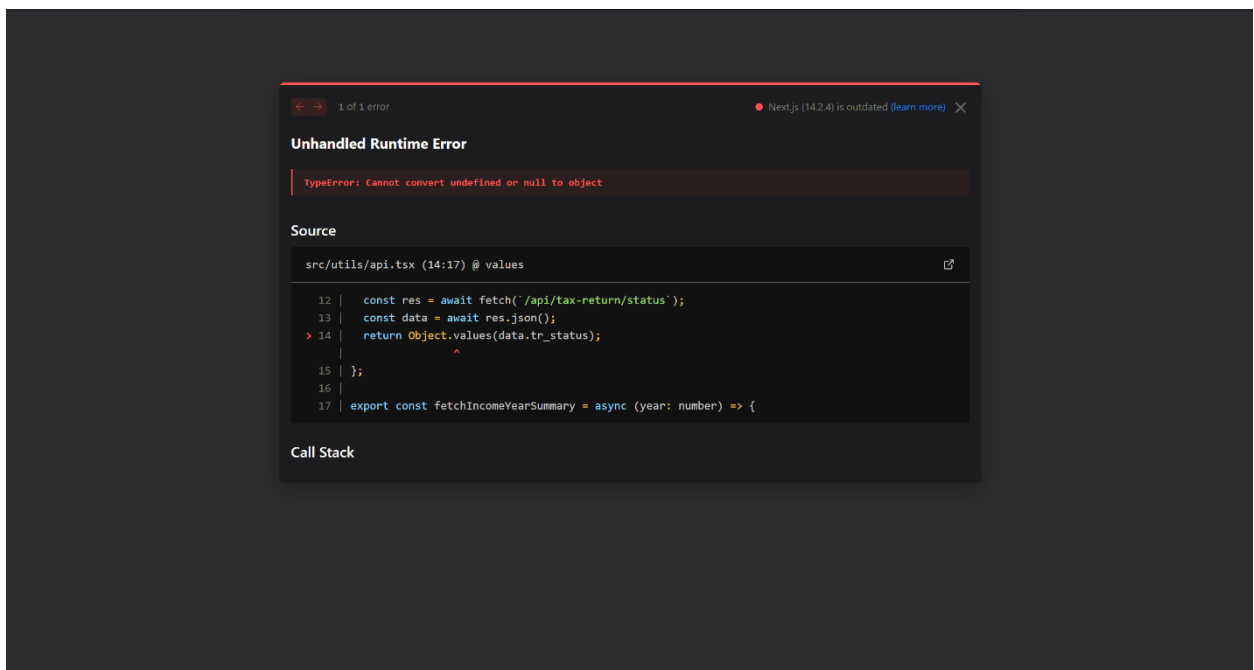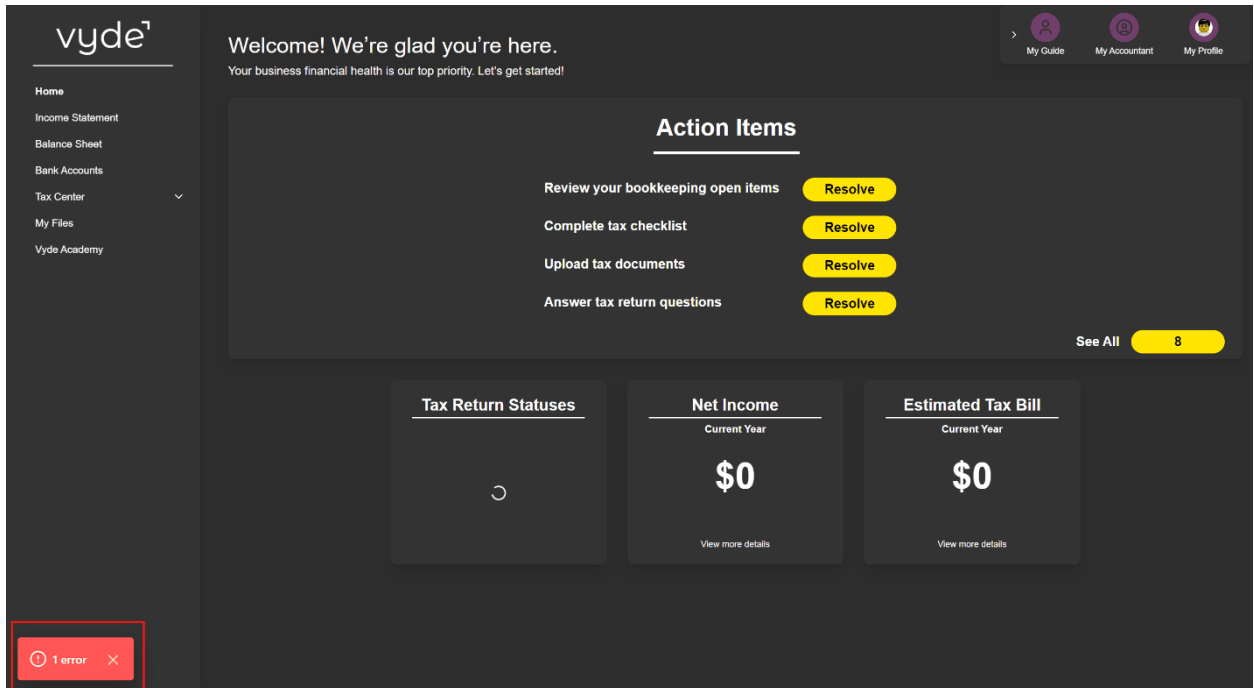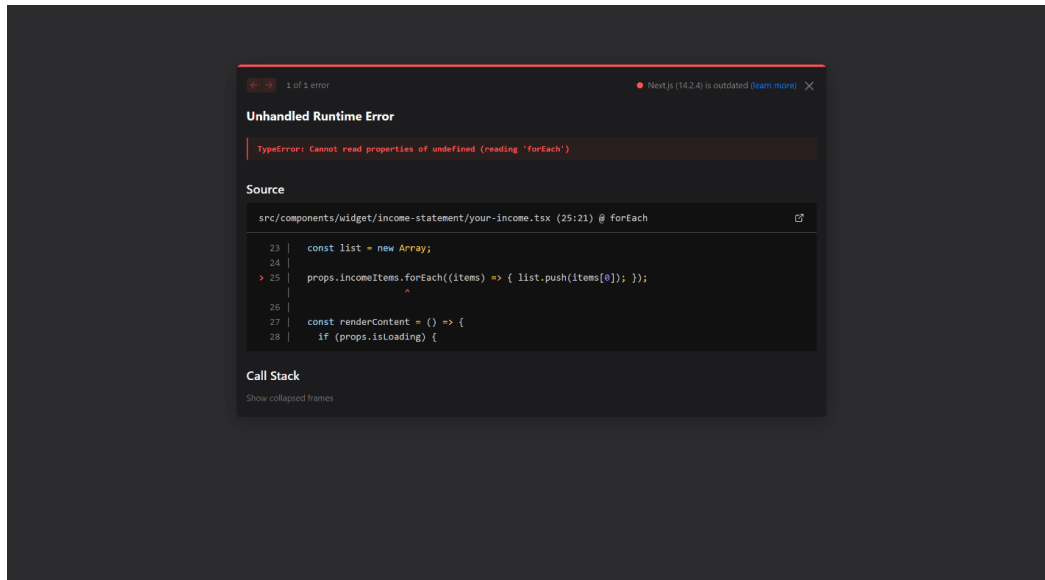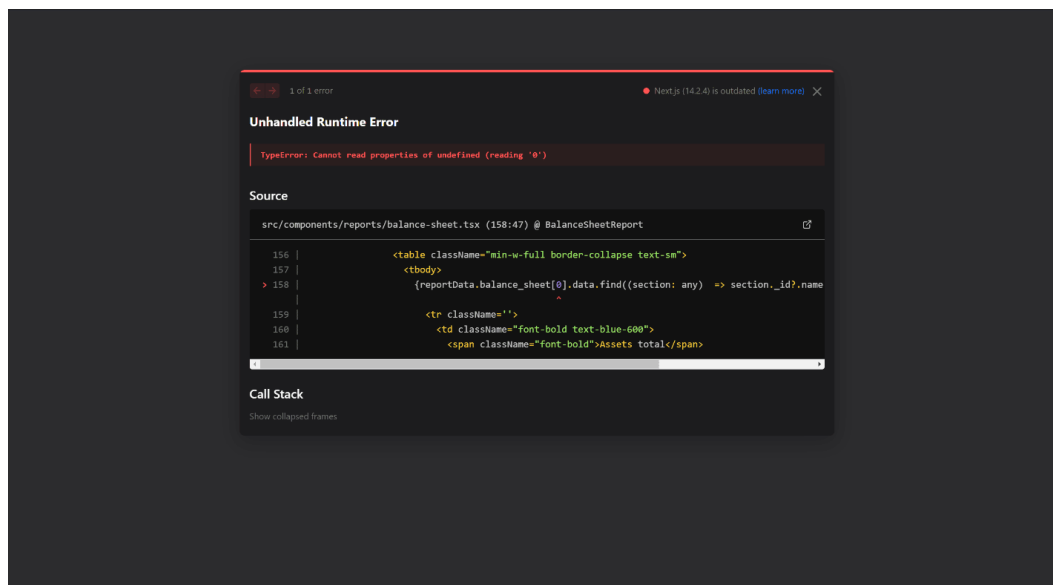
1. API parameters are outdated – Most likely due to MSA # 384
   (*https* /MSA-384*)*

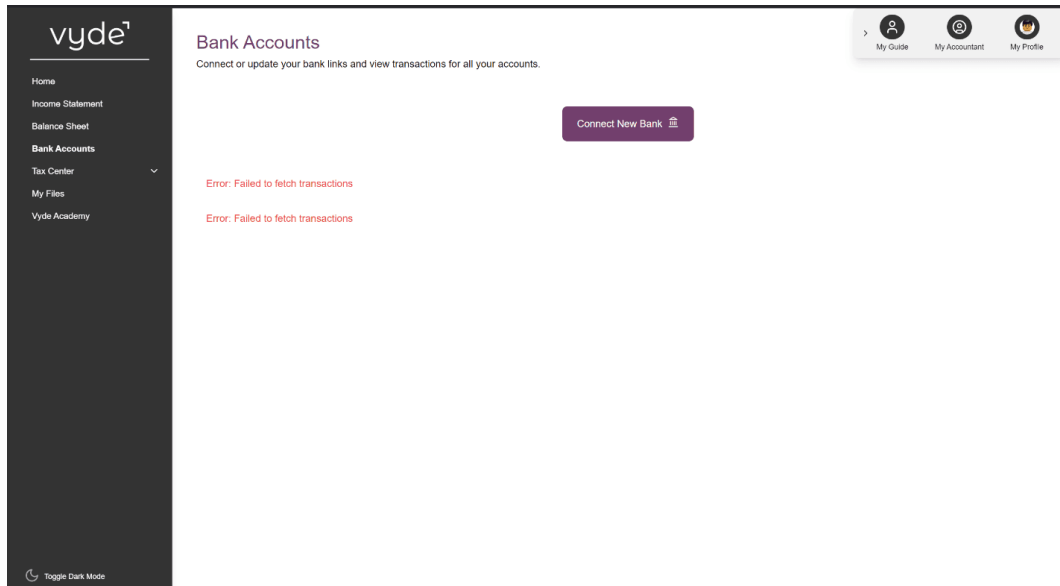2. Home Page – Error pop-up instantly when accessing website

3. Income statement page– Error happens instantly when accessing Income Statement page

4. Balance Sheet – Error happens after selecting a date through date filter

5. Bank account – Failed to fetch cash accounts and credit cards

6. Tax Center
   ❖ Tax Advisory *(Jira link: h[████████████████████████]wse/VD-21)*

   BE - Estimate Calculator per year
   - *MSA endpoint: api/v1/new-financial-reports*
   - *Ticket: https:[████████████████████████]/VD-53*

Meet with tax accountant link
- *Ticket: https:[████████████████████████]/VD-52*

❖ Tax Tracker *(Jira link: http_____se/VD-22)*

Tax Return Tasks Per Year
- *MSA endpoint: api/v1/tax-return/status*
- *Ticket: http_____se/VD-56*

‹ **2023** ›

Monthly Bookkeeping Progress - BE
- *MSA endpoint: The available MSA endpoint for bookkeeping only retrieves bookkeeping tasks with "anxiously waiting" and "tidal wave" status.*
- *Ticket: https:_____/VD-58*

‹ **2023** ›

Bookkeeping Documentation – BE
- *(CRM module: Book Doc Request List)*
- *MSA endpoint: Can refer to Action Item API if there is a 'Boook doc request list' for the selected year*

Bookkeeping Questions – BE
- (CRM module: Book Doc Request List)

Unclassifieds – BE (MSA endpoint: GET api/v1/⬛⬛⬛⬛⬛)

Tax Return Checklist – BE
Jira ticket: https://   /D-173

Tax Documentation - BE
- (CRM module: Book Doc Request List)
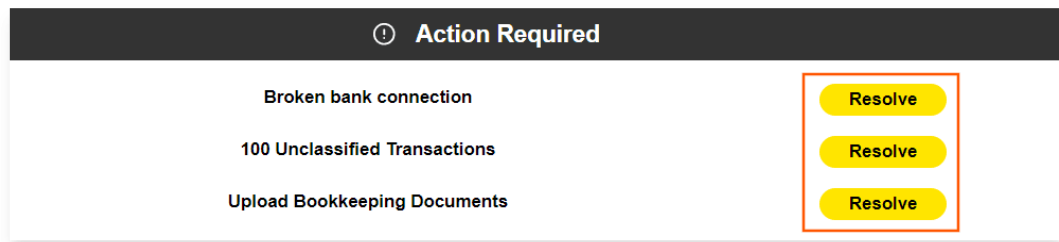*- MSA endpoint: Can refer to Action Item API if there is a 'Tax doc request list' for the selected year*
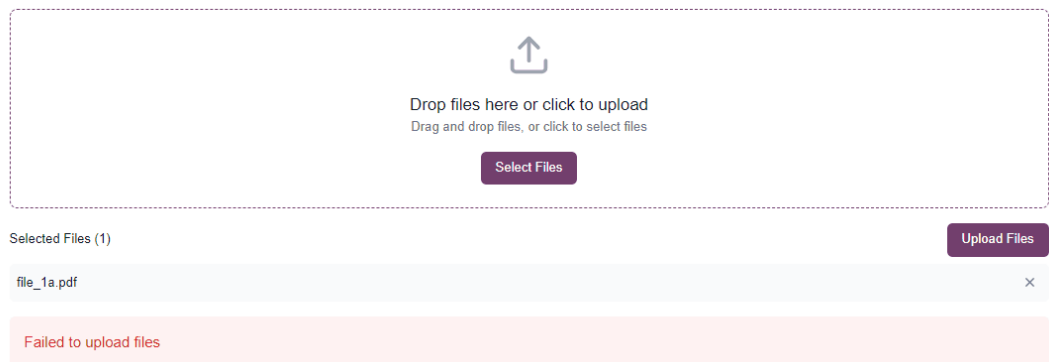
7. My Files
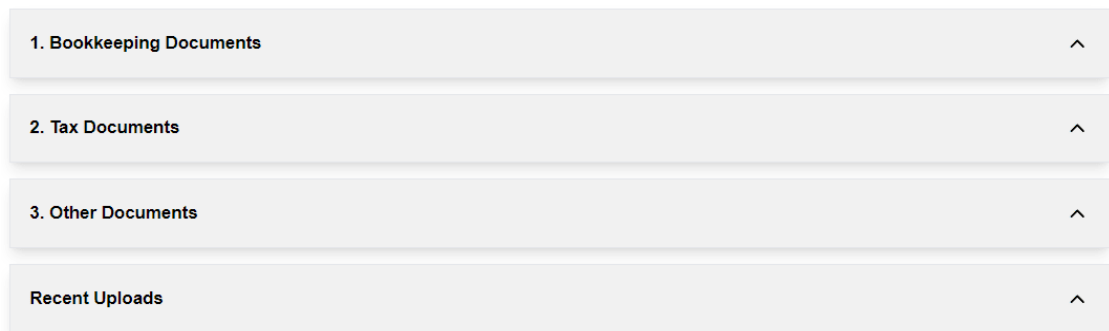
Action Required – BE

An error occurs upon clicking the 'Resolve' buttons
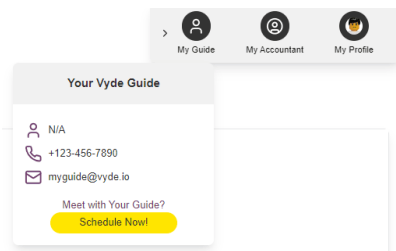

Unable to upload files – BE

Properly categorize and display the uploaded documents into these sections:
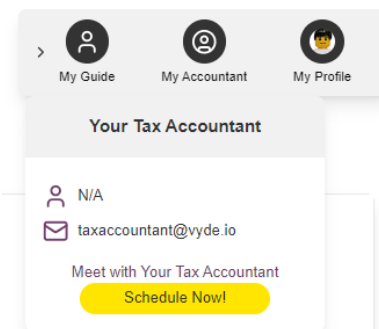
8. My Guide – BE
   - Display the Name, Phone number, email address of the Guide.
   - Add the Schedule now link

9. My Accountant – BE
   - Display the name, and email address of the Tax accountant.
   - Add Schedule Now link.

10. My Account – BE
    - Display the members Profile, Business Profile, Vyde Services, Billing and Payments information
    - MSA endpoint: GET account details API (/ap........s)