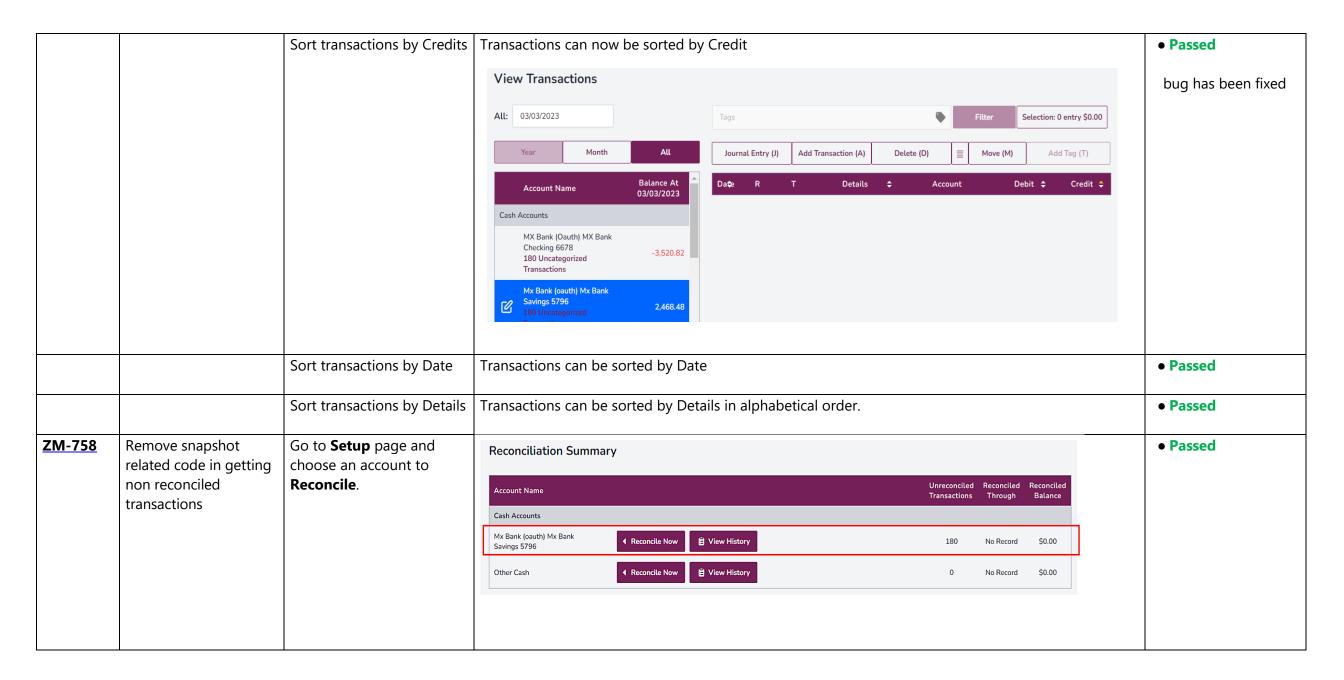
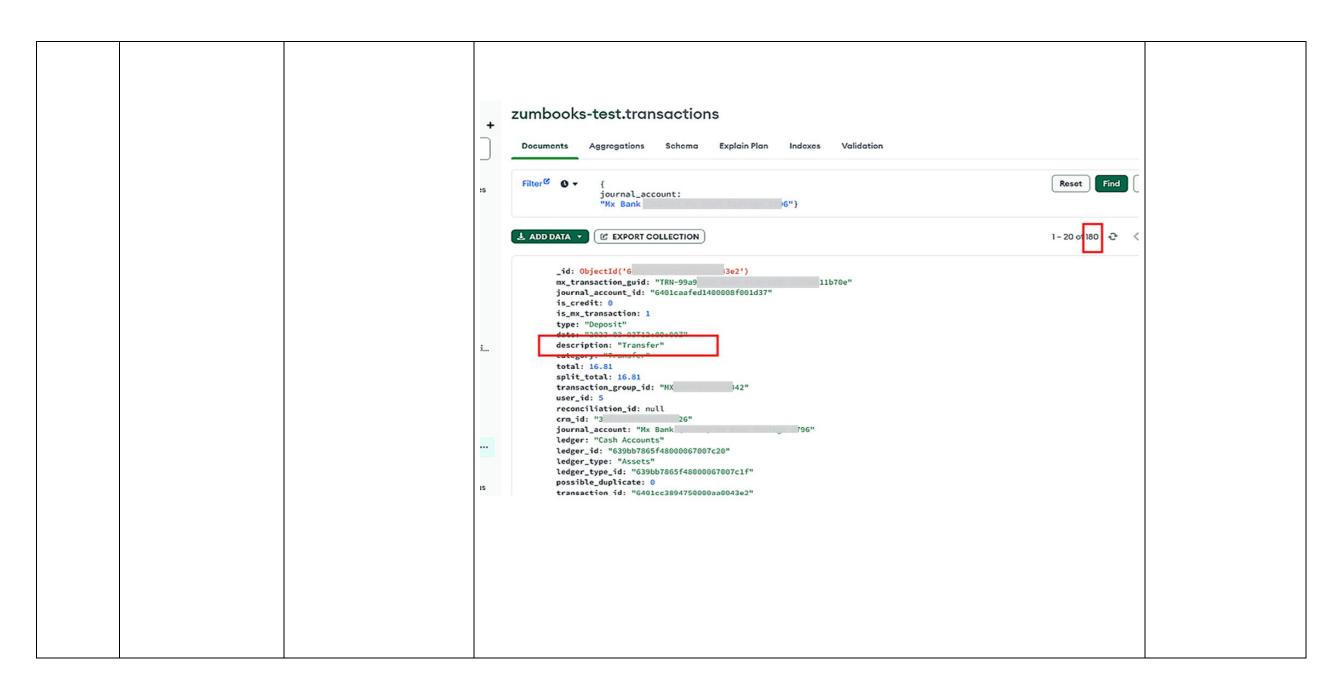
USER STORY: ZM-757 Test Env.: local		Test Env.: local	Number of bugs: None	Ticket Status: Done
MongoDB Sustainability				
Testing Date: 3/2/2023	Estimated Time: 3hrs	Started: 01:00pm	Ended:	Actual time spent:
SUB-TASK	OBJECTIVE	TEST CASE	RESULT/REMARKS	STATUS
		Sort transactions by Debits	Transactions can now be sorted by debit	• Passed
				bug has been fixed
			View Transactions	
			All: 03/03/2023 Filter Selection: 0 entry \$0.00	
			Year Month All Journal Entry (J) Add Transaction (A) Delete (D) Move (M) Add Tag (T)	
			Account Name Balance At 03/03/2023 Date R T Details \$\display Account Debit \$\display Credit \$\display Cre	
			MX Bank (Oauth) MX Bank Checking 6678 180 Uncategorized Transactions	
			Mx Bank (oauth) Mx Bank Savings 5796 180 Uncategorized Transactions	
			Other Cash 1,500.00	
			Other Cash Accounts 0.00	
i				





ZM-759	Remove transaction detail snapshot code from View Transactions and Enter transactions pages	Navigate to 'View Transactions' page and do the following actions:		
		Add transactions in Journal Entry window	All actions are stored directly in the Transactions Collection. Date © R T Details © Account Debit © Credit © 01/02/2023 Test by Grace Equity: Owners Contrib © \$100.00 01/04/2023 testing Expenses: Dues and Su © \$-63.11 01/04/2023 testing Expenses: Bank Fees © \$-23.00 Date: 01/02/2023 Transaction Type: Journal Entry Ledger Account Details Debit Credit © Other Cash © Test by Grace © \$0.00 © 1200 © Owners Contril © Test by Grace © \$1200 © Add Spit Totals: 1,200.00 1,200.00	• Passed
		Delete transactions	☑ Transaction_detail snapshot has been remove successfully.	• Passed

Move transactions	☑ Successfully moved transactions from 'Other Cash' account to 'Income' journal account	• Passed
	zumbooks-test.transactions	
	Documents Aggregations Schema Explain Plan II	
	Filter	
	₹ ADD DATA ▼	
	id: ObjectId('6400f7fb1b26000007007835') crm_id: "3651141000061593426" is_mx_transaction: 0 type: "Payment" date: "2023-01-04T07:00:00.0000002" description: "testing" category: null total: 63.11 split_total: 63.11 is_credit: 1 possible_duplicate: 0 transaction_group_id: "1677785032" journal_account: "Income" journal_account: "Income" ledger: "Revenue" ledger_type: "Revenue" ledger_type: "Revenue" ledger_type: "Revenue" ledger_type.id: "6400f3621b260000070077df" reconcilation_id: null is_child: 0 user_id: 5	
Do quick transaction update	☑ Successfully updates 'transactions' collection.	• Passed

